



February 28, 2015
EternaTile Inc.
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Addendum to EternaTile Offer Memorandum Dated:

March 1, 2015

The adoption of all the provisions contained in this addendum are hereby merged and incorporated into the 3rd Offer Memorandum dated February 1, 2014.

Buyers of the EternaTile Roofing System are required, within 5-days from "Purchase Order" (PO), to place against those orders a "Letter of Credit" (LOC) from their commercial banking institution effectively earmarking a 20% deposit against the total cost of the PO, as prepared by an authorized EternaTile Inc. representative.

The purpose of the LOC is to verify deposit funds are available for PO. Funds shall be obtainable and transferable after certain performance and conditions stated within the LOC have occurred, to the EternaTile Corporation so product can be manufactured for the buyer.

All deposits shall equal 20% of buyer's total order.

Any licensed or established builder in the USA who has submitted a LOC to EternaTile has the opportunity to use their deposit(s) to purchase EternaTile preferred shares under the current "Offer", at \$.52 per in USD, if said LOC is received by May 1, 2015.

All purchase amounts of preferred shares shall convert into a credit/discount against buyer's aggregate total (excluding any applicable state tax) equal to but not exceeding said 20% deposit.

Buyers of shares prior to May1, 2015 are benefactors to priority shipping sequences.

All LOCs shall be facilitated through buyer's banking institution and JP Morgan Chase Bank.